



LIBERTY
INTERNATIONAL MINERAL CORP.

GOING FOR THE GOLD

HUGE PROPERTIES AND HIGH GOLD POTENTIAL IN LIBERIA, WEST AFRICA
HUGE PROPERTIES AND HIGH POLYMETALLIC POTENTIAL IN BRITISH COLUMBIA, CANADA

THE LIBERTY POTENTIAL

Liberty International Mineral Corp. ("Liberty") is a Canadian mineral exploration and development company with highly attractive mineral platforms on two continents, including:

- 18 Gold prospects in Liberia, West Africa
- 10 Gold and Polymetallic prospects in southern British Columbia, Canada
- Over \$18 million spent on exploration, mineral tenure acquisitions and corporate development
- Two top priority Gold projects in West Africa ready to drill
- Drilling on the Silver Lynx project in Canada (results pending lab)
- Signed 3 Confidential Agreements with Mining Companies interested in potential Joint Ventures
- Attracting international attention



Image not from Liberty project

GOLD POTENTIAL IN LIBERIA

- Liberia is considered by some as one of the most under-explored and potentially richest mineralized countries in all of Africa
- Liberia has both Archaean and Birimian age rocks and metallogenic mineral potential
- Surrounded by a horseshoe of West African countries hosting some of the largest gold mines in the world
- Liberty is the largest holder of mineral exploration licenses in Liberia
- 18 gold prospects contained within its current 9,050 km² of holdings (more than 8% of the country)
- Second delineation process underway – Liberty started with initial area of 21,950 km² in 2004 and has submitted applications to systematically reduce territory to approximately 4,500 km²
- Almost 87,000 samples collected and assayed to December 2008
- Geophysical surveys over three principle prospect areas as well as some limited drilling
- Defined two initial highly prospective targets scheduled to start drilling
- Possibility of Very Significant or World-Class Gold Deposits

LIBERIA PROJECTS PURE GOLD PLAYS

BELEFUANI TOTO RANGE GOLD PROJECT

- Artisanal miners actively mining hard rock material on 'Gold Hill'
- 3.6 Km by 350 meter anomaly over three potential parallel mineralized zones
- 4 km long geophysical anomaly with two parallel high chargeability zones
- Mafic schist from footwall of artisanal mining area returned assay values up to 33.14 g/t gold
- Sample of hard rock returned an assay value of 23.5 oz/mt gold suggesting a potential large high-grade gold deposit
- \$380,000 road into property completed and drill program ready to start with the goal of determining an initial inferred resource calculation on this top priority gold project

PUTU CVI GOLD PROJECT

- Over 1,000 local artisanal miners active in the area for many years
- A 6km long by 250m wide soil anomaly and a 5.5km long geophysical anomaly indicate the possibility of a very significant or world-class gold deposit
- Drilling planned with goal of determining initial inferred resource on this highly potential prospect

KPO MOUNTAIN GOLD PROJECTS

- Six significant geochemical gold anomalies (prospects) have been identified to date
- Grab samples up to 2.575 oz/t gold and one quartz veinlet sample showing visible gold from Gblita prospect assayed at 475.3 oz/t gold

GRAND KRU GOLD PROJECT

- A transported brecciated quartz sample from creek and two "refuse" grab sample assays from a hard rock target being mined by artisanal miners returned assays of 8.7 oz/mt, 3.8 oz/mt and 8.1 oz/mt gold

BOMI ALASALA MANDINGO HILL GOLD PROJECT

- Short exploratory drill program (under 1,000 meters) resulted in hitting mineralization in all 11 short holes
- Best intercept was 5.9m @ 7.19 g/t Au inc 0.9m @ 35.85 g/t; 8.4m @ 4.46 g/t inc 4.6m @ 6.65 g/t inc 1m @ 21.85 g/t; and 0.7m @ 58.3 g/t Au but possibly missed the main target
- Liberty intends to resume drilling after more systematic exploration is completed

LIBERIA CONCLUSION

- Under-Explored, Rich in Mineralization and Freshly Emerged for Business
- Classified as one of the primary emerging African countries for mineral exploration
- Great strides in rebuilding the country and redeveloping international relations
- New president, Her Excellency Ellen Johnson-Sirleaf, inaugurated January 2006
- Heralded as an astute economist and the new "Star of Africa" responsible for much of the re-growth of Liberia
- Growing stability and confidence in Liberia evidenced by ArcelorMittal commitment to invest \$1.5 Bn and China Union to invest \$2.6 Bn into iron ore developments

As a "First Mover" in the nation (2004) Liberty International was able to license huge tracts of highly prospective territory and is classified by many as the foremost gold exploration company in Liberia

POLYMETALLICS IN CANADA

- Liberty is reportedly the largest holder of mineral tenure licenses in British Columbia, Canada
- Almost 14,000 Km² of mineral tenures and 10 initial projects identified to date in the Kootenays
- Gold, Silver, Lead, Zinc, Copper and Molybdenum targets
- Hundreds of old high-grade historical mines and adits on or near the Liberty properties
- Kootenays have already produced over \$40 billion of ore
- Part of Kootenays classified by Geoscience BC as having the highest mineral potential in all of BC
- Excellent infrastructure including roads, rail, electrical hydro stations, water and the world's largest non-ferrous smelter greatly reduce exploration and development costs

SILVER LYNX SILVER LEAD ZINC PROJECT

- Highest grade sample assayed 24.59% Zn, 22.35% Pb, 556.4 g/t Ag and 0.21% Cu
- Geophysical and geochemical surveys completed on portion of property
- Drill program underway with goal of determining an initial inferred resource
- Preliminary inferred resource calculation could be expected by Q3 2009

GREENHORN COPPER PROJECT

- 1902 and 1904 Annual Reports of the Ministry of Mines report samples up to 16% Cu and \$2/t Au in 1902; and 8% Cu and \$2/t Au in 1904; and 5.74% Cu in 2005
- Projected mineralized zone stretches over 5km
- Initial Geochemical and Geophysical completed to determine initial drill target delineation
- Planned Drill program believed sufficient to produce a preliminary inferred resource calculation by Q3 2009

INVESTMENT IN LIBERTY

BIG HOLDINGS, BIG PROJECTS AND BIG POTENTIAL

- Liberty is the largest holder of mineral licenses in Liberia West Africa with 18 Gold exploration projects
- Liberty is reportedly the largest holder of Mineral Tenures in British Columbia with 10 Polymetallic exploration projects
- Liberty has the possibility of proving very significant gold deposits
- Liberty has the possibility of proving significant polymetallic deposits
- Liberty has a well experienced geological and consulting team



GOLD APPEARS TO BE IN A BULL MARKET

- Gold broke \$1000 per ounce on February 20, 2009
- Gold **has reportedly rallied every year since 2000**
- Liberty has 18 highly potential Gold projects in Liberia
- Liberty has several potential Gold projects in Canada
- Most Gold-producing companies are interested in potential large new discoveries

POLYMETALLIC AND BASE METAL DEMAND WILL RETURN

- Base metals are irreplaceable
- Emerging country growth and infrastructure projects will increase demand
- Liberty has good potential for discovery of base metal deposits



ATTRACTING INTERNATIONAL INTEREST

- Numbers of large mining companies have expressed interest in potential JVs
- Numbers of financial groups have expressed interest in capital investment

EXPLORING POSSIBILITY OF LISTING ON STOCK EXCHANGE

- Liberty is currently a private corporation with 13 wholly owned subsidiaries
- Exploring the possibility of listing on a Canadian Stock Exchange
- Exploring the possibility of inter-listing on another Exchange
- Listing is only one of several potential financial regimes being entertained by Liberty

Images not from Liberty projects

SHARE STRUCTURE

As of February 28 2009

Total Shares Issued	194,444,387
Options Outstanding	5,500,000
Warrants Issued	13,303,477

ADDITIONAL CANADIAN PROJECTS

- **GOLD HILL GOLD SILVER COPPER PROJECT**

BC Ministry of Mines 1927 Yearbook records past production of 53.8 tons of ore mined in 1921 averaging 127.67 oz/t gold, 83.68 oz/t silver and 1,017 lbs of copper

- **BIG BUCK MOLYBDENUM PROJECT**

Assays from 5 highest grab samples averaged .347% Mo (not MoS₂), geochemical soil anomaly shows strong mineralized trends associated with syenitic intrusions. Easy access to exploration area from the town of Nelson, BC and a power grid running nearby through the property greatly reduce potential costs

- **BIRD CREEK GOLD COPPER SILVER PROJECT**

Gold, Copper, Silver potential contiguous to the Silver Lynx project. Historic production averaged 1.73 oz/t gold and 1.538 oz/t silver. Highest assays from boulder/float samples in 2007 include up to 39.6 g/t gold, 332 g/t silver and 5.99% copper. Highest assay in 2008 from chip samples include 8.26 g/t gold, 54 g/t silver and 4.55% copper. Highly elevated geochemical soil anomalies of copper, zinc, silver or gold identified to date cover a combined area of approximately 7 km²

- **LANARK SILVER LEAD ZINC PROJECT**

Highest value 2008 grab sample from outside adit #1 graded 1206 g/t Ag, 38.5% Pb, 21.5% Zn and highest chip sample outside adit #2 graded 9.61 g/t Au, 256 g/t Ag, 7.47% Pb, 9.8% Zn. The old Isabella Mine is located ~300 meters down-slope from the old Lanark mine and an excerpt from the annual report of the Minister of Mines of British Columbia for year ending 1882 states,

"Some very fine Argentiferous Grey Copper yielded samples as high as 2,600 oz/ton Silver"

THE

LIBERTY GOAL

To continue building Corporate and Shareholder Value through aggressive acquisition, exploration, discovery and development of highly potential mineral properties in Canada and around the world

- **BADSHOT SILVER LEAD ZINC PROJECT**

BC Gov't Minfiles record past production of 128 metric tons ore mined which recovered 206 oz/t Ag, 1359 lb/t (68%) Pb, 7.9% Zn. Assays from 7 chip samples (2008) averaged 1205 g/t Ag, 35% Pb and 6.46% Zn with a highest value from quartz vein of 4759 g/t Ag, 38.79% Pb, 19.5% Zn. A 2008 sample from a .33 meter wide sugary vein cutting through both walls of the historic main adit graded 2247 g/t Ag, 65.5% Pb and 16.2% Zn, and a recent sample donated to the Nelson Chamber of Mines assayed 899 oz/t Ag.

- **ORPHIR LADE GOLD SILVER PROJECT**

Historic production from 12 tons of ore recovered over 1 oz/t gold and a sample of best ore from an adit included 20.6 g/t silver and 10.5 oz/t gold

- **KING SOLOMON SILVER PROJECT**

Over 9km long area in region where over 70 historic mines operated at the turn of the century. Near term plan is to run Titan 24 Deep Earth Imaging over the area to determine potential drill targets by means of highly advanced geophysics. Hydro grid and good roads run through the property

- **QUEEN VICTORIA COPPER SILVER ZINC PROJECT**

Historic production on the QV was 49,992 tons with a recovery rate of 3.37% Cu and 19.5 g/t Ag. Chip samples collected (2007) returned assay values up to 66 g/t silver and 5.99% copper

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Mr. Lawrence M. Buss, P.Geo., a Qualified Person as defined by National Instrument 43-101, has approved the information contained herein pertaining to the exploration activities and technical disclosure on the Canadian properties and projects.

Mr. Gregory Nowak, CPG, a Qualified Person as defined by National Instrument 43-101, has approved the information contained herein pertaining to the exploration activities and technical disclosure on the Liberia W Africa properties and projects.